

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy)): 30/6/2019		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Sheung	Yue Group Holding	gs Limited	
Date Submitted				
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :1633	_Descrip	otion:	SHEUNG	YUE GP
			Par value	Authorised share
		No. of ordinary shares	(State currency)	capital (State currency)
Balance at close of preceding	a month			HK\$20,000,000.00
balance at close of preceding	ig illolitil	2,000,000,000	ΤΠΑΦΟ.ΟΤ	
Increase/(decrease)	-	0		0
Balance at close of the mon	th .	2,000,000,000	HK\$0.01	HK\$20,000,000.00
(2) Stock code : N/A	_Descrip	otion :		
			Par value	
		No. of ordinary shares	(State currency)	capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
	-			
Balance at close of the mon	th .			

2. Preference Shares				
Stock code :	N/A Descript	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month_		<u> </u>	
Increase/(decrease)	_			
Balance at close of the	e month			
3. Other Classes of SI	nares			
Stock code :	N/A Descript	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month			
Total authorised share currency):	capital at the er	nd of the month	•	\$20,000,000.00
II. Movements in Issue	ed Share Capital	l		
	No. of ordir	nary shares (2)	No of preferen	ce No. of other classes of shares
Balance at close of preceding month	684,750,000			_
Increase/ (decrease) during the month		<u>-</u>		<u> </u>
Balance at close of the month	684,750,000			_ <u>-</u>

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opti	ion Schemes o	f the Issuer)			
Particulars of					No. of new shares of	
share option scheme					issuer issued during the month pursuant	issuer which may be issued pursuant
including EGM		Movement durin	as the month		thereto	thereto as at close of
approval date	IV	//Overnerit durii	ig the month		-	the month
(dd/mm/yyyy) and						
class of shares	Out and a st	Encountry of	O a sa a lla al			
issuable _	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
,						
2.						
shares						
(Note 1)						
(14010-1)						
3.						
(/ /)						
shares						
(Note 1)		Tatal	l A (Ouelines	h \		
		iotai	I A. (Ordinar			
			(Preferenc	her class)		
Total funds raised d	luring the mor	nth from oversi	•	Hei Class)		
of options (State cu		illi iroin exercis	se			
	,					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(/ /)	•			
						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
	(/ /)				
		Total E	(Ordina	ary shares)		
		Ισιαι Δ		ice shares)		_
			(O	ther class)		=

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
-	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	<u> </u>					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
	<u> </u>					
	<u> </u>					
Chook and a (if lintary)						
Stock code (if listed) Class of shares						
to accordate (Atata 4)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/iiiii/yyyy)	(/ /)		Total C. (Ordina	arv shares)		
			(Preferen	ce shares)		_
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
<u></u>		
shares (Note 1)		
Strates (Note 1)		·
3.		
o		
shares (Note 1)		
Sildles (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

No. of new shares of issue State Class of shares N/A issued issued issued issued issued	Other Movements in	Issued Share Capital				
1. Rights issue	Type of Issue				shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. Rights issue At price: State currency lssue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares N/A issuable (Note 1) lssue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)				N/A		
Class of shares issuable (Note 1)	Rights issue		Issue and allotment	(/ /)		
State Issue and allotment Issue and al			EGM approval date:	(/ /)	N/A	N/A
At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)				N/A		
Class of shares N/A	2. Open offer			(/ /)		
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) 4. Bonus issue Issue At price: State State Issue and allotment date: (note 1) N/A Class of shares issuable (Note 1) N/A Class of shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares N/A			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)				N/A		
Class of shares N/A issuable (Note 1) 4. Bonus issue Sue and allotment date: (dd/mm/yyyy) (/ /)	3. Placing	At price :		(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /)				(/ /)	N/A	N/A
date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares N/A issuable (Note 1) Scrip dividend At price: State Issue and allotment				N/A		
Class of shares N/A issuable (Note 1) 5 Scrip dividend At price State Issue and allotment	4. Bonus issue			(/ /)		
issuable (Note 1) 5 Scrip dividend At price State Issue and allotment				(/ /)	N/A	<u>N/A</u>
15 SCHO DIVIDEND ALDICE				N/A		
date: (dd/mm/yyyy)	5. Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy) N/A				(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	13306	·	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	N/A			
10.	. Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
	(Please specify)		ounione,	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total	E. (Orc	dinar	y	
				/Duate	sh	ares	s) <u>N/A</u>	=
				(Prefe	erence sh Other o			=
					(5:1101)		7	_

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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	o E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital")	in Issi	ued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.